



272 Main Street
Lancaster, NH 03584
Call 603.788.4928
Fax 603.788.3830
craneandbellcpas.com

CONSENT TO USE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our service on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Taxpayer hereby consents to allow Crane & Bell, PLLC, its owners, and its employees to use any and all tax return information contained in the taxpayer’s federal income tax returns (Forms 1040, 1040NR, 1040A, 1040EZ, etc. and supporting schedules and documentation) for the purposes of mailing, including electronic transmission, to the taxpayer information pertaining to:

- Newsletters of Crane & Bell
- Newsletters of any financial planning firm affiliated with Crane & Bell
- Press releases, published articles, and promotion and hire announcements of Crane & Bell
- Upcoming seminars, webinars, and webcasts of Crane & Bell

In addition, taxpayer consents to allow Crane & Bell, its owners, and its employees to use taxpayer’s federal income tax return information contained in taxpayer’s federal income tax returns for purposes of Crane & Bell offering to you and providing products/services other than tax return preparation, including:

- Accounting and bookkeeping services
- Tax planning services for future tax years
- Comprehensive financial planning (including planning for education, retirement, risk management, and budgeting) and investment management services
- Assistance to taxpayer in response to federal, state, or local tax examinations

The tax information may not be disclosed or used by Crane & Bell for any purpose other than the purposes permitted by this consent document. This consent will be valid as long as you remain a client of Crane & Bell, unless otherwise specified. (If you’d rather an expiration date, please enter a preferred date here: _____.)

Taxpayer’s signature

Spouse’s signature (if applicable)

Taxpayer’s name (please print)

Spouse’s name (please print)

Date _____

Date _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484 or by email at complaints@tigta.treas.gov.